

IN THE CHANCERY COURT OF LEWIS COUNTY
AT HOHENWALD, TENNESSEE

FILED December 15, 2004
at 9:50 o'clock A. M.

In Re: Sentinel Trust Company

JANET WILLIAMS, Clerk & Master
BY Janet Williams

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)
) Case No. 4781
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**ORDER APPROVING DISTRIBUTION OF FUNDS
REALIZED UPON WASHINGTON COUNTY, MISSISSIPPI
BOND ISSUE AND DIRECTING ALL CLAIMS BY
BONDHOLDERS TO PROOF OF CLAIM PROCESS**

On December 6, 2004, the Sentinel Trust Receiver moved the Court to approve distribution of funds realized upon the sale of the collateral relating to the Washington County, Mississippi, Urban Renewal Multifamily Revenue Bonds (Greenville Residential Care Center Project) Series 1997 A, B and C ("Washington County Bond Issue"). Hearing on this matter was had on December 15, 2004.

Upon consideration of the Receiver's motion, the record, and argument regarding that motion, the Court finds and approves that \$14,993.99 be paid from the collateral proceeds to the Waller Lansden Firm for services rendered regarding the Washington County Bond Issue. The Court further finds and approves that the remainder of the cash proceeds (approximately \$174,192.18) be distributed to the Sentinel Trust Receivership for fees and expenses incurred post- May 18, 2004 and for fees and expenses owed to Sentinel Trust for services and charges pre- May 18, 2004.

Additionally, the Court finds that in order to foster uniform treatment of claims by any Washington County Bond Issue bondholders and to foster the centralized treatment of matters relating to this Receivership, any Washington County Bond Issue bondholder will be required to

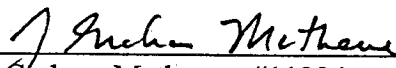
pursue all claims arising from Washington County Bond Issue in the Sentinel Trust Receivership proof of claim process.

It is so ORDERED, this the 15 day of December, 2004.



Hon. R.E. Lee Davies

Submitted for Approval



J. Graham Matherne, #11294
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